



# Deferred Gift Information Sheet

**Your Name:** ..... **Date of Birth:** .....

**Address:** .....

**City:** ..... **State:** ..... **Zip:** .....

**Partner Name (if applicable):** ..... **Date of Birth:** .....

I/We are happy to let you know about a deferred gift to benefit the LGBT Center of Raleigh:

**Type of Gift**

**Value of LGBT Center of Raleigh's Share**

Gift by Will:

Outright bequest ..... \$ .....

Contingent bequest ..... \$ .....

Residual bequest \_\_\_\_\_ % of my estate ..... \$ .....

Retirement Plan Assets ..... \$ .....

Charitable Remainder Trust:  Irrevocable  Revocable ..... \$ .....

Life Insurance Policy:  Owner/Beneficiary  Beneficiary Only ..... \$ .....

Other: .....  Unrestricted  Restricted ..... \$ .....

If Restricted, please designate how funds are to be used:

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**Acknowledgement:**

In addition to acknowledgement from the Executive Director and others benefiting from your gift, we include legacy donors in recognition listings including honor roll of donors, campaign wall and other appropriate donor recognitions. If you wish to limit acknowledgement from the policy mentioned above, check a box below.

Please include me in my internal and external donor recognition listings.

Please do not list my/our name(s) in any recognition listing; I/we prefer to remain anonymous.

We would appreciate a copy of your will, trust agreement, other planning documents (or applicable excerpts). This allows us to review the language to ensure that your final wishes are carried out as you intend. This will also give the Center the opportunity to make sure that your legacy realizes its full potential. Please send this information to:

**James Miller, Executive Director LGBT Center of Raleigh**  
**324 South Harrington Street - Raleigh, NC 27603**

**Signature:** .....

**Date:** .....